BUDGET MANAGEMENT TEAM MINUTES  
WEDNESDAY, JANUARY 19, 2022  
Virtual Meeting

BMT MEMBERS:
- ☒ Tricia Fiscus, Asst. Dean of Admin. Affairs (CHAIR)
- ☒ Sandra Bauman, Dean/CEO
- ☒ Cari Schwen, Director of Bus. Services
- ☒ Jessie Pate, Director of IR & Effectiveness
- ☒ Donna Breitbart, Director of Marketing & Communication
- ☒ John Rutherford, Director Facilities & Main.
- ☒ Ryan Loomis, Director CEC/SBDC
- ☒ Mary Twardos, Human Resources Generalist
- ☒ Robyn Kiesling, Exec. Dir. Gen Ed & Transfer
- ☒ Tammy Burke, Exec. Dir. CTE
- ☒ Valerie Curtin, Exec. Dir. Compliance/FA
- ☒ Sarah Dellwo, Exec. Dir. Enrollment
- ☒ Paige Payne, Executive Assistant to the Dean/CEO (recorder)

Mastermind Discussion

The 1/5/2022 BMT minutes were approved.

Budget Process (TF)
- The process will be similar to last year.
- The spreadsheet will be released in February.
- Budgets will be uploaded into Axiom.

FY23 Performance Funding Allocations (SB, TF)
- Most of the campuses are not getting the full funding.
- Helena College is receiving 75% of its funding
- Two of the metrics penalize HC because HC is not structured or has the resources to change the outcome.

<table>
<thead>
<tr>
<th>Helena College UM</th>
<th>3-yr Average</th>
<th>Current Level</th>
<th>% Increase</th>
<th>Index Score</th>
<th>Weight</th>
<th>Weighted Score</th>
</tr>
</thead>
<tbody>
<tr>
<td>Degrees/Certificates Awarded</td>
<td>246</td>
<td>209</td>
<td>-15%</td>
<td>850</td>
<td>30%</td>
<td>255</td>
</tr>
<tr>
<td>Under-Represented/At-risk Graduates</td>
<td>13%</td>
<td>10%</td>
<td>-15%</td>
<td>85%</td>
<td>5%</td>
<td>43</td>
</tr>
<tr>
<td>Retention Rates</td>
<td>61%</td>
<td>62%</td>
<td>3%</td>
<td>1027</td>
<td>30%</td>
<td>308</td>
</tr>
<tr>
<td>Under-Represented/At-risk Students</td>
<td>60%</td>
<td>62%</td>
<td>.4%</td>
<td>1056</td>
<td>5%</td>
<td>52</td>
</tr>
<tr>
<td>Dual Enrollment</td>
<td>830</td>
<td>1,018</td>
<td>23%</td>
<td>1227</td>
<td>10%</td>
<td>123</td>
</tr>
<tr>
<td>Remedial Success</td>
<td>56%</td>
<td>51%</td>
<td>-9%</td>
<td>908</td>
<td>10%</td>
<td>91</td>
</tr>
<tr>
<td>Credit Accumulation</td>
<td>52%</td>
<td>55%</td>
<td>6%</td>
<td>1056</td>
<td>10%</td>
<td>106</td>
</tr>
<tr>
<td><strong>TOTAL</strong></td>
<td></td>
<td></td>
<td></td>
<td><strong>976</strong></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Note: HC is Title III eligible again next year.