

**BUDGET MANAGEMENT TEAM MINUTES**  
**WEDNESDAY, JANUARY 19, 2022**  
 Virtual Meeting

**BMT MEMBERS:**

- **Tricia Fiscus**, Asst. Dean of Admin. Affairs (CHAIR)
- **Sandra Bauman**, Dean/CEO
- **Cari Schwen**, Director of Bus. Services
- **Jessie Pate**, Director of IR & Effectiveness
- **Donna Breitbart**, Director of Marketing & Communication
- **John Rutherford**, Director Facilities & Main.
- **Ryan Loomis**, Director CEC/SBDC
- **Mary Twardos**, Human Resources Generalist
- **Robyn Kiesling**, Exec. Dir. Gen Ed & Transfer
- **Tammy Burke**, Exec. Dir. CTE
- **Valerie Curtin**, Exec. Dir. Compliance/FA
- **Sarah Dellwo**, Exec. Dir. Enrollment
- **Paige Payne**, Executive Assistant to the Dean/CEO (recorder)

**Mastermind Discussion**

The 1/5/2022 BMT minutes were approved.

**Budget Process (TF)**

- The process will be similar to last year.
- The spreadsheet will be released in February.
- Budgets will be uploaded into Axiom.

**FY23 Performance Funding Allocations (SB, TF)**

- Most of the campuses are not getting the full funding.
- Helena College is receiving 75% of its funding
- Two of the metrics penalize HC because HC is not structured or has the resources to change the outcome.

Helena College UM	3-yr Average	Current Level	% Increase	Index Score	Weight	Weighted Score
<b>Degrees/Certificates Awarded</b>	246	209	-15%	850	30%	255
Under-Represented/At-risk Graduates	195	166	-15%	853	5%	43
<b>Retention Rates</b>	61%	62%	3%	1027	30%	308
Under-Represented/At-risk Students	60%	62%	4%	1036	5%	52
<b>Dual Enrollment</b>	830	1,018	23%	1227	10%	123
<b>Remedial Success</b>	56%	51%	-9%	908	10%	91
<b>Credit Accumulation</b>	52%	55%	6%	1056	10%	106
<b>TOTAL</b>						<b>976</b>
				Growth Target		1,010
				Transitional-zone Minimum		877
				% of Eligible Funding		75%

Note: HC is Title III eligible again next year.